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January 13, 2012

TO WHOM IT MAY CONCERN

Re: Eliza A. Presley

This letter is to verify that I have represented Eliza Presley in two separate court proceedings in Shelby County, Tennessee.

The first case was in the Probate Court. In that case we sought to reopen the Probate Estate of Vernon Elvis Presley. The estate was reopened but before the matter could be heard on the merits, Elvis Presley Enterprises intervened. It had not been served, and was not properly a party to the action. That matter was dismissed without prejudice.

Plaintiff later, in a separate action, filed in the Chancery Court, seeking a declaratory judgment recognizing Eliza A. Presley as the daughter of Vernon Elvis Presley. Attached to the Chancery Complaint were DNA test results proving that Vernon Elvis Presley was her biological father. The Chancellor dismissed the case because Tennessee law changed which prohibited Ms. Presley's suit from being heard in Chancery Court.

A third court proceeding has been started in [REDACTED]

[REDACTED] Ms. Presley intends to re-file in Probate Court in Tennessee, [REDACTED]

[REDACTED] She believes strongly that she should be recognized as Vernon Elvis Presley's child, and that she should be allowed to claim her share of the four separate trusts he left as his "unknown heirs" due to her adoption at birth.

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Sincerely,

A handwritten signature in black ink, appearing to read 'Kathleen Caldwell'.

Kathleen L. Caldwell

KLC:ncg

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